

MINISTRY OF CORPORATE AFFAIRS**RECEIPT****G.A.R.7****SRN :** R52370590**Service Request Date :** 01/09/2020**Payment made into :** State Bank of India**Received From :**

Name : CHIRAG BHUPENDRA SHAH
Address : 1213, GANESH GLORY, NR.JAGATPUR CROSSING,
BESIDES GANESH GENESIS, OFF. S.G. HIGHWAY,
AHMEDABAD, Gujarat
IN - 382481

Entity on whose behalf money is paid

CIN: U74999GJ2008PLC107256
Name : ADANI ELECTRICITY MUMBAI LIMITED
Address : Adani House, 56, Shrimali Society
Nr. Mithakhali Six Roads, Navrangpura
Ahmedabad, Gujarat
India - 380009

Full Particulars of Remittance**Service Type:** eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee for Form MGT-7 for the financial year ending on 2020	Normal	600.00
Total		600.00

Mode of Payment: Internet Banking - State Bank of India**Received Payment Rupees:** Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U74999GJ2008PLC107256

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCD0086F

(ii) (a) Name of the company

ADANI ELECTRICITY MUMBAI L

(b) Registered office address

Adani House, 56, Shrimali Society
Nr. Mithakhali Six Roads, Navrangpura
Ahmedabad
Ahmedabad
Gujarat
380000

(c) *e-mail ID of the company

aeml.mcafilling@adani.com

(d) *Telephone number with STD code

02230099999

(e) Website

(iii) Date of Incorporation

18/09/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	97.85

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Adani Transmission Limited	L40300GJ2013PLC077803	Holding	74.9
2	Adani Electricity Mumbai Infra	U40106GJ2020PLC111877	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	50,000,000,000	4,020,823,535	4,020,823,535	4,020,823,535
Total amount of equity shares (in Rupees)	500,000,000,000	40,208,235,350	40,208,235,350	40,208,235,350

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	50,000,000,000	4,020,823,535	4,020,823,535	4,020,823,535
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	500,000,000,000	40,208,235,350	40,208,235,350	40,208,235,350

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	3,400,050,000	34,000,500,000	34,000,500,000	
Increase during the year	620,773,535	6,207,735,350	6,207,735,350	1,204,300,658
i. Public Issues	0	0	0	0
ii. Rights issue	620,773,535	6,207,735,350	6,207,735,350	1,204,300,658
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0

v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	4,020,823,535	40,208,235,350	40,208,235,350	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		03/08/2019		
Date of registration of transfer (Date Month Year)		10/02/2020		
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock		
Number of Shares/ Debentures/ Units Transferred	1,009,226,708	Amount per Share/ Debenture/Unit (in Rs.)	10	
Ledger Folio of Transferor	13			
Transferor's Name	Adani Transmission Limited	NA	NA	
	Surname	middle name	first name	
Ledger Folio of Transferee	20			
Transferee's Name	Qatar Holding LLC	NA	NA	
	Surname	middle name	first name	

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			115,200,901,605
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			115,242,410
Deposit			115,316,144,015
Total			230,632,288,030

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

77,053,600,000

(ii) Net worth of the Company

31,182,674,380.22

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	3,011,596,821	74.9	0	
10.	Others	0	0	0	
	Total	3,011,596,827	74.9	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Qatar Holding LLC	1,009,226,708	25.1	0	
	Total	1,009,226,708	25.1	0	0

Total number of shareholders (other than promoters)

1

**Total number of shareholders (Promoters+Public/
Other than promoters)**

8

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	1
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	4	1	4	0	0
(i) Non-Independent	1	3	1	2	0	0
(ii) Independent	0	1	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	4	1	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Anil Sardana	00006867	Director	0	
Sagar Adani	07626229	Director	0	
Kandarp Patel	02947643	Managing Director	0	
KALAIKURUCHI JAIRA	01875126	Director	0	
Kandarp Patel	AAPPP6028C	CEO	0	
RAKESH KUMAR TIWA	ABJPT3174G	CFO	0	
JALADHI ATULCHAND	ANYPS3622D	Company Secretar	1	
CHITRA JATINDER BH	07146185	Director	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Birva Patel	07203299	Additional director	21/05/2019	Appointment
Birva Patel	07203299	Additional director	01/08/2019	Cessation
CHITRA JATINDER BH	07146185	Additional director	29/08/2019	Appointment
CHITRA JATINDER BH	07146185	Director	23/09/2019	Change in Designation
ABHIJIT RASAMOY BA	AGKPB9360N	Company Secretar	12/03/2020	Cessation
JALADHI ATULCHAND	ANYPS3622D	Company Secretar	12/03/2020	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

5

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	03/08/2019	7	5	99.99
Extra-Ordinary General Mee	03/09/2019	7	5	99.99
Extra-Ordinary General Mee	22/11/2019	7	5	99.99
Extra-Ordinary General Mee	10/02/2020	7	5	99.99
Extra-Ordinary General Mee	30/01/2020	7	5	99.99

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	21/05/2019	4	3	75
2	01/08/2019	4	4	100
3	24/10/2019	5	4	80

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
4	20/01/2020	5	3	60
5	10/02/2020	5	3	60
6	13/02/2020	5	4	80

C. COMMITTEE MEETINGS

Number of meetings held

3

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CSR Committee	21/05/2019	3	2	66.67
2	CSR Committee	01/08/2019	3	3	100
3	CSR Committee	13/02/2020	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	23/06/2020
								(Y/N/NA)
1	Anil Sardana	6	6	100	0	0	0	Yes
2	Sagar Adani	6	3	50	3	1	33.33	Yes
3	Kandarp Patel	6	6	100	3	3	100	Yes
4	KALAIKURUC	6	4	66.67	3	3	100	Yes
5	CHITRA JATIN	4	2	50	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rakesh Tiwary	CFO	15,600,000	0	0	0	15,600,000
2	Abhijit Banerjee	Company Secre	3,900,000	0	0	0	3,900,000
	Total		19,500,000	0	0	0	19,500,000

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KALAIKURUCHI JA	Director	0	0	0	275,000	275,000
2	Chitra Bhatnagar	Director	0	0	0	25,000	25,000
	Total		0	0	0	300,000	300,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Ashita Kaul

Whether associate or fellow

Associate Fellow

Certificate of practice number

6529

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

KANDARP SURYAKANT PATEL
 Digitally signed by KANDARP SURYAKANT PATEL
 Date: 2020.08.31 10:02:00 +05'30'

DIN of the director

02947643

To be digitally signed by

ASHITA KAUL
 Digitally signed by ASHITA KAUL
 Date: 2020.08.31 11:34:51 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

Shareholding Pattern_AEML_31March2021 MGT-8_Adani Electricity_2019-2020_new
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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Shareholding Pattern as on 31st March 2020

Names of Shareholders	No. of equity shares held	% to paid up equity capital
Adani Transmission Limited	301,15,96,821	74.9
Qatar Holding LLC	100,92,26,708	25.1
Nitin Ranchhodbhai Patel (Nominee of Adani Transmission Limited)	1	0.00
Jaladhi Atulchandra Shukla (Nominee of Adani Transmission Limited)	1	0.00
Jay K Ambani (Nominee of Adani Transmission Limited)	1	0.00
Bibhudatta Sarangi (Nominee of Adani Transmission Limited)	1	0.00
Pritesh M Shah (Nominee of Adani Transmission Limited)	1	0.00
Mukesh Kumar Heda (Nominee of Adani Transmission Limited)	1	0.00
Total	402,08,23,535	100.00

For Adani Electricity Mumbai Limited

Jaladhi Shukla
Company Secretary

Adani Electricity Mumbai Ltd
(Formerly Reliance Electric Generation & Supply Ltd)
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange, Borivali (W)
Mumbai 400 103
Maharashtra, India
CIN: U74999GJ2008PLC107256

Tel +91 22 3009 9999
Fax +91 22 3009 8852
info.mumbaielectricity@adani.com
www.adanielectricity.com

Registered Office: Adani House, 56, Shrimali Society, Nr. Mithakhali Six Roads, Navrangpura, Ahmedabad, Gujarat 380009, India

FORM NO. MGT-8

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]**

CERTIFICATE BY A PRACTISING COMPANY SECRETARY

We have examined the registers, records and books and papers of **Adani Electricity Mumbai Limited** (the Company) (formerly known as Reliance Electric Generation and Supply Limited) as required to be maintained under the Companies Act, 2013 (**'the Act'**) and the rules made thereunder for the financial year ended on March 31, 2020. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act; (Active)
2. Maintenance of registers/records & making entries therein within the time prescribed therefor;
3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
4. The Board of Directors duly met six times on May 21,2019, August 01,2019, October 24, 2019, January 20,2020, February 10,2020 and February 13,2020, as stated in the annual return in respect of which meetings proper notices were given and the proceedings including the circular resolutions and if any, have been properly recorded in the Minute Book /registers maintained for the purpose and the same have been signed;

Corporate Social Responsibility Committee met thrice on May 21, 2019, August 01, 2019 and February 13, 2020 during the year under review;



ASHITA KAUL & ASSOCIATES
Company Secretaries
F-76-A, 1st Floor, Eternity Commercial Complex,
Teen Haath Naka, LBS Marg, Thane West-400602
Phone: 022 4123 2128, Mobile: 9326212731/9324676519

The Company is exempted from constituting Audit Committee and Nomination and Remuneration Committee.

The Annual General Meeting was held on August 03, 2019 for the year ended March 31, 2019 as stated in the annual return in respect of which proper notice to the members of the Company were given and proceedings have been properly recorded in the Minutes Book maintained for the purpose and the same have been signed;

The extra ordinary General Meetings were held on September 03, 2019, November 22, 2019, January 30, 2020 and February 10, 2020 during the period under review in respect of which proper notice to the members of the Company were given and proceedings have been properly recorded in the Minutes Book maintained for the purpose and the same have been signed;

5. Closure of register of members/security holders, as the case may be; *(Not applicable as the Company was not required to close its register of members / security holders);*
6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; *(Not applicable as no such loans / advances have been provided by the Company);*
7. The Company has entered into contracts/arrangements with related parties as specified in section 188 of the Act which are at arm's length and in ordinary course of business during the period under review;
8. The company has issued and allotted 62,07,73,535 (Sixty Two Crores Seven Lakhs Seventy Three Thousand Five Hundred Thirty Five) Equity Shares of Rs. 10 (Rupees Ten) each at a premium of Re. 1.94 (Rupee One and Paise Ninety Four) each ("equity shares") aggregating to Rs. 741,20,36,008 (Rupees Seven Hundred Forty One Crore Twenty Lakhs Thirty Six Thousand Eight Only) by issue of Private Placement Offer Letter to Adani Transmission Limited;
9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act.*(Not applicable as no shares transfer has been pending for registration during the year under review);*
10. Declaration/payment of dividend; transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; *(Not applicable as the Company has neither declared any dividend nor has any earlier unpaid/unclaimed dividend);*



ASHITA KAUL & ASSOCIATES
Company Secretaries
F-76-A, 1st Floor, Eternity Commercial Complex,
Teen Haath Naka, LBS Marg, Thane West-400602
Phone: 022 4123 2128, Mobile: 9326212731/9324676519

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;

12. The Board of Directors of the Company is duly constituted,

a) Ms. Birva Patel (DIN: 07203299) was appointed as additional directors on the Board with effect from May 21, 2019;

b) Ms. Birva Patel (DIN: 07203299), resigned from the Board with effect from August 01, 2019;

c) Ms. Chitra Bhatnagar (DIN: 07146185) was appointed as additional director on the Board with effect from August 29, 2019;

d) Change in Designation of Ms. Chitra Bhatnagar (DIN: 07146185) with effect from September 23, 2019;

Mr. Kandarp Suryakant Patel is appointed as Managing Director and CEO (KMP) of the Company for a period of five years, Mr. Rakesh Kumar Tiwary is appointed as CFO (KMP) and Mr. Jaladhi Atulchandra Shukla is appointed as Company Secretary with effect from 12th March 2020. Further, Mr. Abhijit Banerjee resigned as Company Secretary with effect from 12th March 2020 and;

all other provisions related to disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them, if any have been complied with during the period under review;

13. The Company has duly appointed M/s Deloitte Haskins & Sells LLP, Chartered Accountants, as the Statutory Auditor of the Company as per the provisions of section 139 of the Act;

14. Acceptance/ renewal/ repayment of deposits; (*Not applicable as the Company has not accepted any deposits*);

15. Borrowings from its ~~directors~~, members, public financial institutions, banks and creation, modification of charge in that respect, wherever applicable during the period under review;



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The provisions of Section 186 of the Act, with respect to loan, guarantee, security and investment are not applicable to the Company as the Company is engaged in providing infrastructural facilities which is exempted under Section 186 of the Act.

16. The Company has not altered Memorandum of Association but has altered Articles of Association during the period under review;

For Ashita Kaul & Associates
Company Secretaries

Ashita



Proprietor
FCS 6988/CP 6529

Place: Thane

Date: 18/08/2020

UDIN: F006988B000591187